



The New Originals Company GmbH, 7.00% NOC Bond 2026–2029, Teaser, ISIN: AT0000A3X214

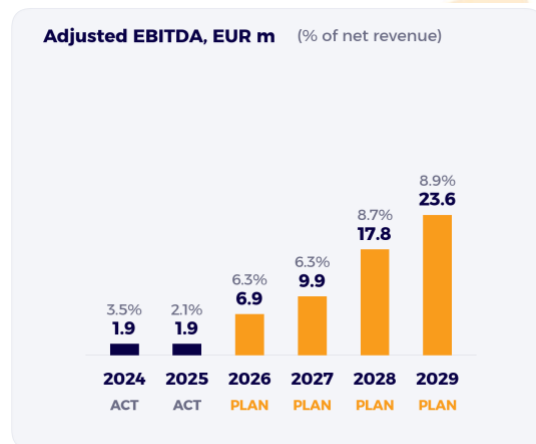
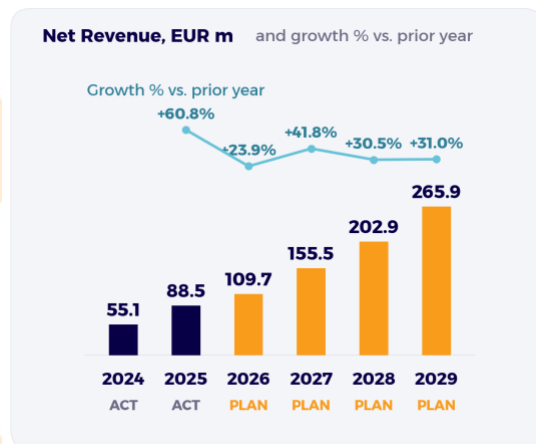
Highlights:

1. The New Originals Company GmbH (NOC) is Europe's market leader in tofu.
2. In 2025, NOC generated net revenue of EUR 88 million, with an average growth rate of 30% p.a.
3. NOC operates in a market with a CAGR of 20%.
4. NOC owns its production sites.
5. The issue proceeds will be used for capital expenditure (CAPEX) and further growth.

Company Overview:

Company	The New Originals Company GmbH, incorporated on 26 January 2023, is registered in the Austrian Companies Register under FN 597160 b, has its registered office at Heinrichsgasse 4, 1010 Vienna, and has share capital of EUR 46,959.50.
Shareholders	- Raiffeisen Beteiligungsholding GmbH (AT): 44.88% - Raiffeisen OÖ Invest GmbH & Co OG (AT): 22.59% - AlfaBio Projekt s.r.o. (SK): 22.05% - NLT Holding s.r.o. (SK): 10.48%
Locations	NOC maintains sales offices in Austria, Germany and the Netherlands and operates four production sites: - SoFine Foods Bv – Landgraaf, NL - New Originals Wiesbaum GmbH – Wiesbaum, DE - New Originals (SK) s.r.o. – Banská Bystrica, SK - New Originals s.r.l. – Cetateni, RO
Key Financials 2025	Net revenue: EUR 88.5 million Net result: EUR -2 million Net debt: EUR 26 million Equity ratio: 51% Accounting standard: IFRS

Financial Outlook:



Use of Proceeds:

NOC will use the proceeds of the bond issue to finance organic growth and to expand production capacity at its existing production sites in order to serve the increasing order volumes of European retailers.

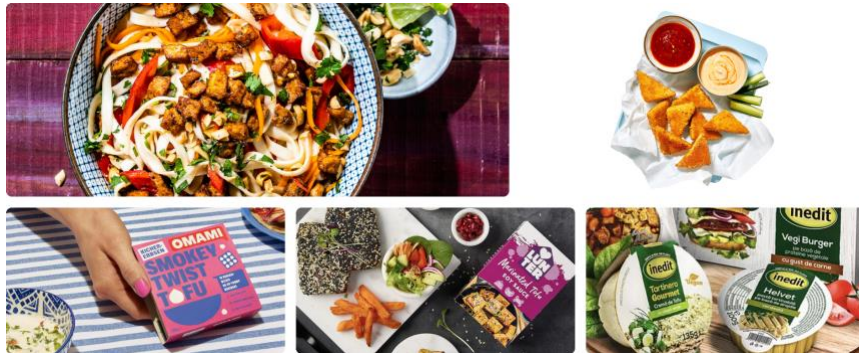
The New Originals Company GmbH
Heinrichsgasse 4 1010 Wien, AUSTRIA
ATU80415935
neworiginals.company

Key Terms of the Bond:

Issuer	The New Originals Company GmbH, Heinrichsgasse 4, 1010 Vienna (FN 597160b)
Instrument	Senior, unsecured bearer notes
Issue Volume	EUR 2,000,000 (may be increased/reduced at any time)
Denomination/Nominal Am.	EUR 50,000 per note
Number of Notes	40
Minimum Subscription	EUR 50,000 (one note)
Issue Price	100% of the nominal amount (plus accrued interest if purchased after the Initial Value Date)
Subscription Period	from 1 October 2026 until 30 November 2026; purchases after the end of the subscription period are possible (plus accrued interest)
Initial Value Date	1 December 2026
Interest Rate (Coupon)	7.0% p.a.; interest accrues from the Initial Value Date, payable annually in arrears on 30 November, first on 30 November 2027
Day Count Convention	Actual/Actual (ICMA)
Term	3y from the Initial Value Date; final maturity: 30.11.2029
Redemption	Bullet repayment at the nominal amount (100%) at the end of the term, subject to the Issuer's right to redeem all notes early at par with effect as of the next interest payment date (sec. 9.5 of the Terms and Conditions) and for tax reasons (sec. 8.3)
Source of Repayment	From cash flow
Paying Agent	Wiener Privatbank
Custody	Global note; OeKB CSD, Clearstream, Euroclear
Listing	Admission to trading or inclusion in an MTF is intended, but not guaranteed
Prospectus	No prospectus requirement pursuant to sec 3 para 1 no 2 of the Austrian Capital Market Act (KMG); no prospectus has been or will be prepared, reviewed or published
Ranking	Unsecured; the notes rank pari passu among themselves (sec. 3 of the Terms and Conditions)
Governing Law/Place of Juris.	Austrian law; place of performance Vienna; jurisdiction of the competent court for Vienna, Inner City (consumers: statutory places of jurisdiction)
ISIN	AT0000A3X214



A selection of our products and brands – we are happy to send samples!



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